



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Sunday, December 11th 2022

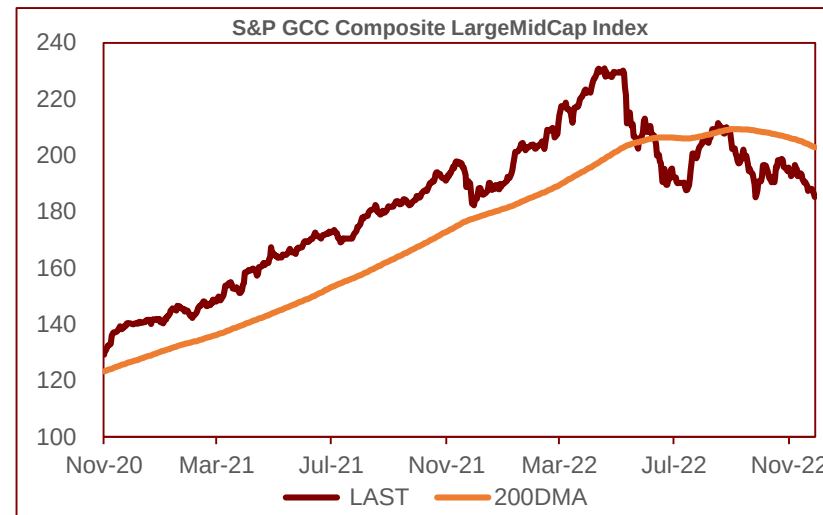




Market Watch

Sunday, December 11, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
Saudi (TASI)	10,138.31	-1.06	-1.06	-6.96	-11.11	-10.13	9,461 SAR	1.58	15.19
Qatar (QE Index)	11,449.26	-0.35	-0.35	-4.00	-9.81	-1.52	582 QAR	1.31	13.33
Dubai (DFMGI)	3,325.00	0.32	0.32	0.03	-0.42	4.04	444 AED	1.23	13.03
Abu Dhabi (ADI)	10,251.53	-0.22	-0.22	-2.85	5.14	20.77	1,435 AED	2.01	19.53
Bahrain (BAX)	1,854.68	-0.04	-0.04	-0.55	-1.45	3.20	19 BHD	1.80	15.23
MUSCAT SE INDEX	4,809.65	0.53	0.53	4.25	6.21	16.47	5 OMR	0.97	13.25
SP GCC Comp LMC	177.41	-0.46	-0.46	-5.65	-6.97	-6.50			
SP UAE PRICE INDEX	139.07	0.00	0.00	-3.90	0.25	-5.69			
Developed Markets									
MSCI World Index	2,662.86	-0.28	-0.28	-2.13	11.95	-17.60			
U.S. (S&P 500)	3,934.38	-0.73	-0.73	-3.57	9.73	-17.45			
U.K. (FTSE 100)	7,476.63	0.06	0.06	-1.27	8.45	1.25			
Japan (Topix)	1,961.56	1.03	1.03	-1.21	6.84	-1.54			
Emerging Markets									
MSCI EM Index	978.28	0.94	0.94	0.62	11.70	-20.59			
China (SSE Composite)	3,206.95	0.30	0.30	1.76	6.04	-11.89			
India (Sensex)	62,181.67	-0.62	-0.62	-1.45	8.28	6.74			
Kuwait									
Kuwait All Share Index	7,456.01	0.08	0.08	-1.70	4.93	5.86	48.21 KWD	2.18	30.71
Kuwait Premier Index	8,310.43	-0.12	-0.12	-2.14	4.54	8.79	38.01 KWD	2.31	25.71
Kuwait Main Index	5,688.43	0.91	0.91	0.13	6.56	-3.36	10.19 KWD	1.68	49.48
NIC 50	9,331.15	0.39	-0.13	-2.15	4.53	9.49	28.60 KWD	2.29	24.71
Kuwait Sector									
Banking	1,831.52	0.25	0.25	-1.78	5.06	12.86	30.84 KWD	1.40	26.71
Telecom	1,205.96	0.02	0.02	-0.68	3.66	10.70	3.70 KWD	2.09	12.41
Industrials	1,108.40	-0.47	-0.47	-2.45	9.03	-2.90	3.91 KWD	0.80	19.00
Financial services	1,308.58	-0.23	-0.23	-1.82	4.37	-8.06	3.68 KWD	0.70	16.56
Real estate	1,250.03	-0.61	-0.61	-2.46	3.98	-5.76	2.70 KWD	0.59	21.76
Basic materials	873.21	0.33	0.33	-0.96	-3.13	-14.79	0.77 KWD	1.28	8.47
Health care	454.28	0.00	0.00	0.00	-1.19	-43.00	0.23 KWD	2.64	11.08
Consumer services	511.91	0.00	0.00	4.76	9.54	-29.98	0.76 KWD	0.97	11.74
Insurance	1,544.99	-0.15	-0.15	0.08	2.92	0.76	0.64 KWD	0.81	9.27
Consumer Disc	1,465.72	0.59	0.59	-0.90	5.81	9.66	0.16 KWD	1.04	0.00
Energy	1,139.72	-0.19	-0.19	4.42	6.76	-20.20	0.24 KWD	0.80	4.78
Technology	727.50	-5.66	-5.66	-5.66	23.46	6.38	0.01 KWD	0.89	0.00
Utilities	500.00	0.00	0.00	-3.55	-2.56	-16.67	0.21 KWD	1.76	15.63



What Move the GCC markets

Oil Prices

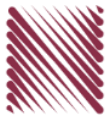
Oil price settled lower in volatile trading on Friday, with both benchmarks recording their biggest weekly declines in months, as growing recession fears negated any supply woes after weak economic data from China, Europe and the United States. Brent crude settled 5 cents lower at \$76.10 per barrel.

Kuwait Market

The market closed up today by + 0.08% at 7,456.01 value traded 15.0 million KD, Premier market value traded reached 23.3 million KD and down by -0.12% at 8,310.43

KSA Market

The market closed down today by - 1.06% at 10,138.31.

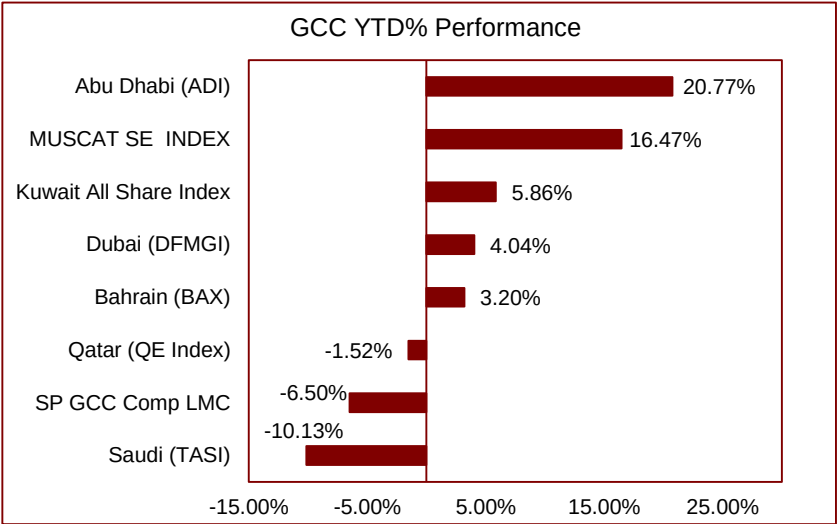


Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.094	0.00	0.00	-2.50	12.09	15.22	8.26 KWD	2.10	27.00
KFH	0.847	-0.35	-0.35	-2.19	0.71	11.98	11.37 KWD	3.49	32.00
Zain	0.580	-0.34	-0.34	-1.19	-0.85	-2.52	2.51 KWD	2.09	12.41
BOUBYAN BANK	0.824	0.37	0.37	-2.37	7.71	15.67	3.08 KWD	3.27	34.00
Agility	0.756	-0.53	-0.53	-3.94	13.17	-4.00	2.02 KWD	1.40	49.41
Saudi Arabia									
ARAMCO	30.85	-1.75	-1.75	-7.91	-13.95	-5.21	6,787.00 SAR	4.89	12.00
SABIC	81.30	-0.25	-0.25	-2.05	-8.45	-29.91	243.90 SAR	1.33	35.00
STC	36.70	0.41	0.41	-4.55	-6.73	-18.37	183.50 SAR	2.50	15.17
AL-RAJHI BANK	74.30	-0.93	-0.93	-7.70	-8.61	-16.16	297.20 SAR	3.45	19.73
NCB	47.85	2.03	2.03	-6.91	-24.17	-25.70	214.27 SAR	1.31	11.31
United Arab Emirates									
ETISALAT.AD	23.64	-0.67	-0.67	-8.37	1.20	-25.43	205.59 AED	4.32	22.07
FAB.AD	16.54	-0.84	-0.84	-6.02	-7.39	-11.18	182.72 AED	1.62	13.14
EMIRATES NBD	13.05	1.16	1.16	-1.51	1.56	-3.69	82.43 AED	0.93	7.79
DB ISLAMIC BK	5.60	-0.18	-0.18	-1.41	-6.35	4.09	40.55 AED	1.00	8.18
EMAAR PROPERT	6.13	0.66	0.66	0.82	5.87	25.36	50.14 AED	0.77	7.06
Qatar									
QNB	18.29	1.78	1.78	-6.68	-8.09	-9.41	168.93 QAR	1.61	13.10
INDUSTRIES QAT	14.31	-0.76	-0.76	-3.90	-15.33	-7.62	86.58 QAR	2.14	9.12
QA ISLAMIC BK	22.88	-0.95	-0.95	-5.77	-7.37	24.82	54.06 QAR	2.05	14.68
MASRAF AL RAYA	3.39	-1.11	-1.11	-4.27	-17.79	-27.00	31.50 QAR	1.30	21.20
MESAIEED PETRO	2.20	-0.95	-0.95	-5.71	-6.51	5.12	27.60 QAR	1.61	14.57
OMAN									
BANK MUSCAT	0.297	0.68	0.68	6.07	3.48	28.86	2.23 OMR	1.03	8.33
OMANTEL	0.920	3.60	1.32	5.50	4.55	22.34	0.69 OMR	1.17	7.69
BANK DHOFAR	0.169	1.81	1.81	9.03	19.01	34.13	0.51 QAR	0.71	14.93
NAT BANK OF OMAN	0.297	0.68	0.68	3.13	10.00	50.76	0.48 QAR	0.83	12.71
OMINVEST	0.400	0.00	0.00	2.04	20.48	30.72	0.27 QAR	0.80	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
30-Nov 22	24.59%	17.27%	0.06%	1.21%	0.36%	4.55%	17.72%	11.86%	5.90%	5.19%
7-Dec 22	24.59%	17.38%	0.06%	1.23%	0.37%	4.57%	17.75%	11.92%	5.95%	4.99%

End of Report
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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait
The market is up today by + 0.08 %The leading sector best performance indices today are Consumer Disc 0.59 % Basic materials 0.33 % Banking 0.25 % respectively

KSA
Saudi Armco has a negative performance today by -1.75 %, SABIC has a negative performance today by -0.25 %, STC has a positive performance today by + 0.41 %, Al Rajhi Bank has a negative performance today by -0.93 %

U.A.E
ETISALAT .AD has a negative performance today by -0.67 %, FAB.AD has a negative performance today by -0.84 %



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